Billing Habeas Time and Expenses  
(Revised June 25, 2014)

Instructions for billing habeas time and expenses:

A. Hours Worksheet for Habeas-Related Work Billed Together on the Claim Form With Appeal
   Line 11 is for habeas corpus related work performed while appointed on an appeal case. Specifically, time for any investigation, research, and/or drafting connected to habeas or possible habeas claims should be included here, whether or not the ultimate decision is to file a habeas petition.

   1. What Should be Included on Line 11
      - Communications with the client and/or trial attorney (previously billed in Line 1) where the communication is focused on investigation of potential habeas-related facts and/or development of habeas issues. (NOTE: Providing information to the client or trial attorney, such as explaining how a habeas petition works or the reasons for deciding not to file a petition, should remain in Line 1.)
      - Other communications (previously billed in Line 23) where, again, the communication is focused on investigation of potential habeas-related facts and/or development of habeas issues.
      - Investigations and/or working with investigator(s) (previously billed in Line 24) or any other work related to developing the facts or issues related to a habeas petition. No habeas related work should appear on Line 24.
      - Any motion related to habeas work (previously billed in Line 5) including to expand the appointment to include habeas work (primarily for CCAP cases), for fees for investigation, etc.

   2. Line 11 Explanation Field
      An explanation should include a general breakdown (large categories only, not in time sheet detail) of habeas related time and any habeas related expenses (a subset of the totals in the Expense Worksheet since the Expense Worksheet also includes the appeal). Because of the extra items now included in Line 11, please take care to provide good explanations especially where the total hours exceed the Guideline Total. We recommend providing the information in a format that is easy to read for the reviewers at the projects as well as for JCC/Appellate Court Services.

      Here is a simple example:
      
      Hours
      2.7 hrs Communications with client re: habeas (3 letters, 7 phone calls, <additional explanations>)
      4.5 hrs Interviews - 5 witnesses <any additional explanations>
      4.0 hrs Research, drafting petition

      Expenses
      $23.00 Photocopying - 230 pages – petition
      $15.75 Postage/Delivery – petition
      $173.00 Travel – flight to separate oral argument on habeas petition

B. Habeas-Related Expenses for Combined Habeas & Appeal
   As mentioned above, in addition to the itemization in the Explanation field of Line 11 of the Hours Worksheet, the expense items should continue to be included along with any appeal related expenses in the Expense Worksheet.

C. The Appointed Stand-Alone Habeas Case
   The additional separate breakdown of habeas-related expense items in the Hours Worksheet’s explanation field of Line 11, is not necessary in the case of a “stand-alone” habeas petition case not attached to an appeal. The original petition for the stand-alone petition case is billed on Line 11 (if counsel filed it), not Line 6; the traverse (petition reply) is billed on Line 16, and all other items are billed on the appropriately-related line numbers on the Hours Worksheet (e.g., all client communication on Line 1, etc.).